

<b>PROMESA COVER SHEET</b> (Instructions on Reverse)		<b>CASE NUMBER</b> (Court Use Only)
<b>PLAINTIFFS</b> (DEBTOR, if Title III Petition; ISSUER, if Title VI Application) The Special Claims Committee of The Financial Oversight and Management Board for Puerto Rico, by and through its Members		<b>DEFENDANTS</b> Learning Alliance LLC
<b>ATTORNEYS</b> (Firm Name, Address, and Telephone No.)  <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <b>BROWN RUDNICK LLP</b>            Edward S. Weisfelner, Esq.            Seven Times Square            New York, NY 10036            Tel. (212) 209-4800            eweisfelner@brownrudnick.com             Jeffrey L. Jonas, Esq.            Sunni P. Beville, Esq.            One Financial Center            Boston, MA 02111            Tel.: (617) 856-8200            jjonas@brownrudnick.com            sbeville@brownrudnick.com         </div> <div style="width: 45%;"> <b>ESTRELLA, LLC</b>            Alberto Estrella, Esq. USDC - PR 209804            Kenneth C. Suria, Esq. USDC - PR 213302            P. O. Box 9023596            San Juan, Puerto Rico 00902-3596            Tel.: (787) 977-5050            aestrella@estrellallc.com            ksuria@estrellallc.com         </div> </div>		<b>ATTORNEYS</b> (If Known)
<b>PARTY</b> (Check One Box Only) <input checked="" type="checkbox"/> Debtor <input checked="" type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input checked="" type="checkbox"/> Other		<b>PARTY</b> (Check One Box Only) <input type="checkbox"/> Debtor <input type="checkbox"/> Creditor <input type="checkbox"/> Trustee <input type="checkbox"/> U.S. Trustee/Bankruptcy Admin <input checked="" type="checkbox"/> Other
<b>CAUSE OF ACTION</b> (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) Action for avoidance of constructive fraudulent transfer under 11 U.S.C. 548 and 550; action for disallowance of claims under 11 U.S.C. 502; and action for avoidance of fraudulent transfer under 31 L.P.R.A. §§ 3491-3500.		
<b>NATURE OF SUIT</b>		
<input type="checkbox"/> PROMESA Title III Petition <input type="checkbox"/> PROMESA Title VI Application for Approval of Modifications <input type="checkbox"/> Other Federal Question <input checked="" type="checkbox"/> Adversary Proceeding <input checked="" type="checkbox"/> Demand <b>\$19,368,407.00</b>  <i>If Adversary Proceeding is checked, number up to five (5) boxes starting with lead cause of action as 1, first alternative cause as 2, second alternative cause as 3, etc., below:</i>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <b>FRBP 7001(1) - Recovery of Money/Property</b>  <input type="checkbox"/> 11-Recovery of money/property - §542 turnover of property  <input type="checkbox"/> 12-Recovery of money/property - §547 preference            1 13-Recovery of money/property - §548 fraudulent transfer            2 14-Recovery of money/property - other         </div> <div style="width: 45%;"> <b>FRBP 7001(7) - Injunctive Relief</b>  <input type="checkbox"/> 71-Injunctive relief - imposition of stay  <input type="checkbox"/> 72-Injunctive relief - other   <b>FRBP 7001(8) Subordination of Claim or Interest</b>  <input type="checkbox"/> 81-Subordination of claim or interest   <b>FRBP 7001(9) Declaratory Judgment</b>  <input type="checkbox"/> 91-Declaratory judgment   <b>FRBP 7001(10) Determination of Removed Action</b>  <input type="checkbox"/> 01-Determination of removed claim or cause   <b>Other</b>  <input type="checkbox"/> 02-Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy case)         </div> </div>		
<b>TITLE III CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES</b>		
NAME OF DEBTOR The Commonwealth of Puerto Rico, et al.		CASE NO. 17-BK 3283-LTS
DISTRICT IN WHICH CASE IS PENDING USDC – Puerto Rico		DIVISION OFFICE San Juan
		NAME OF JUDGE Laura Taylor Swain

RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT IN WHICH CASE IS PENDING	DIVISION OFFICE	NAME OF JUDGE
SIGNATURE OF ATTORNEY (OR PLAINTIFF) <i>/s/ Edward S. Weisfelner</i>		
DATE	PRINT NAME OF ATTORNEY (OR PLAINTIFF)	
April 30, 2019	Edward S. Weisfelner	

THIS FORM IS TO BE USED EXCLUSIVELY FOR FILINGS RELATING TO THE PUERTO RICO OVERSIGHT MANAGEMENT AND ECONOMIC STABILITY ACT (PROMESA). FOR ADMINISTRATION PURPOSES **ONLY**, THE PUBLIC DOCKETS FOR PROMESA PROCEEDINGS UNDER TITLE III AND ADVERSARY PROCEEDINGS WILL BE MAINTAINED ON THE CASE MANAGEMENT/ELECTRONIC CASE FILING (CM/ECF) SYSTEM OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF PUERTO RICO. THESE CASES ARE UNDER THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO.

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